These Are the Top Ten Corporate Bonds Funds



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government or agency-backed bonds, but are less risky than equities. Moreover, you can also invest in a portfolio of these bonds through mutual funds. To help you choose, detailed below are the top ten corporate bonds funds.

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Top Ten Corporate Bonds Funds

We have used the past one-year return data (from money.usnews.com) of these funds to rank the top ten corporate bonds funds. Following are the top ten corporate bonds funds:

10. John Hancock Managed Account Shares Investment-Grade Corporate Bond Portfolio (JMABX, 13%)

During normal times, this fund invests a minimum of 80% of its assets in investment-grade bonds. JMABX has $24.95 million in total assets. The fund’s top three holdings are Broadcom, Micron Technology and Credit Agricole.

9. Delaware Investment Grade Fund (FIIGX, 14%)

FIIGX normally puts at least 80% of its assets in investment-grade debt securities. It has given a return of 6.40% in three years and 4.48% in the past five years. FIIGX has a net expense ratio of 0.92 and total assets of $227.21 million. The fund’s top three holdings are Bank of America, Verizon and Crown Castle International.

Federated Hermes Corporate Bond Strategy Portfolio (FCSPX, 14%)

FCSPX normally invests in a diversified portfolio of investment-grade, corporate fixed-income securities. It has given a return of 7.44% in three years and 6.41% in the past five years. FCSPX has $147.55 million in total assets. The fund’s top three holdings are Us 2yr Note (Cbt) Mar21, Us 10yr Note (Cbt) mar21, and General Electric.

7. Calvert Income Fund (CFICX, 14%)

CFICX may invest up to 65% of its net assets in investment grade, U.S. dollar-denominated debt securities, and up to 35% in below-investment-grade, high-yield debt instruments. It has given a return of 6.11% in three years and 5.09% in the past five years. CFICX has a net expense ratio of 0.94% and total assets of $703.39 million. The fund’s top three holdings are Seagate HDD Cayman, Capital One Financial and BAMLL COMMERCIAL MORTGAGE SECURITIES TRUST.

6. Western Asset Corporate Bond Fund (SIGAX, 15%)

SIGAX, during normal times, invests at least 80% of its assets in corporate debt securities. Also, it may put up to 25% in non-U.S. dollar-denominated fixed income securities of foreign issuers. It has given a return of 6.24% in three years and 5.72% in the past five years. SIGAX has a net expense ratio of 0.93% and total assets of $977.03 million. The fund’s top three holdings are Western Asset Prem Instl Govtt Rsrv Pref, U.S. Treasury Bonds and General Electric.

8.

Invesco Corporate Bond Fund

5. ## (ACCBX, 15%)

ACCBX may invest at least 65% and up to 100% of its assets in investment-grade securities, U.S. government-issued securities and more. It has given a return of 7.08% in three years and 6.09% in the past five years. ACCBX has a net expense ratio of 0.80% and total assets of $2.58 billion. The fund’s top three holdings are Corning, U.S. Treasury Bills and United States Treasury Notes 0.38%.

4. ## Lord Abbett Income Fund (LAGVX, 16%)

LAGVX normally invests at least 65% of its assets in investment-grade debt securities. It has given a return of 5.47% in three years and 5.45% in the past five years. LAGVX has a net expense ratio of 0.76% and total assets of $2.91 billion. The fund’s top four holdings are United States Treasury Notes 0.38%, United States Treasury Notes 0.63%, General Electric and U.S Treasury Bonds.

3. ## Ivy Crossover Credit Fund (ICKAX, 19%)

ICKAX normally invests a minimum of 80% of its assets in bonds. It primarily put money in the corporate debt fixed-income securities. It has given a return of 7.68% in three years. ICKAX has a net expense ratio of 0.90% and total assets of $64.97 million. The fund’s top five holdings are State Street Instl US Govt MMkt Premier, 10 Year Treasury Note Future, Netflix, PVH Corporation and Imperial Brands Finance.

Western Asset SMASh Series C

2. ## Fund (LMLCX, 19%)

LMLCX usually invests in debt obligations of various maturities, including corporate obligations and derivatives. It invests only in the U.S. dollar-denominated investment-grade debt obligations. LMLCX has given a return of 5.05% in three years and 5.20% in the past five years. The fund’s top five holdings are Mexico (United Mexican States), Indonesia (Republic of), State of Qatar, Morgan Stanley and the Republic of Colombia.

1. ## Miller Intermediate Bond Fund (MIFIX, 31%)

MIFIX usually puts at least 80% of its assets in bonds having a maturity between three and ten years. It has given a return of 7.74% in three years and 7.02% in the past five years. MIFIX has a net expense ratio of 0.95% and total assets of $107.44 million. The fund’s top five holdings are BlackRock Liquidity T-Fund Instl, United States Treasury Notes, Wells Fargo Finance LLC, NuVasive and Citigroup Global Markets Holdings.

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